

Novartis UK Pension Scheme

Change of Investments Form

If you have paid or are paying contributions that are invested on a Defined Contribution (DC) basis (regular contributions to the DC section, AVCs and/or extra contributions from your Variable Pay), you have previously made a choice as to which investment funds your contributions are paid into. Each year you have the opportunity to alter that choice of funds; if you wish to do this, complete this Form and return it to the address overleaf. If you have any queries regarding how to complete this form please contact the Scheme's administrators, Equiniti Paymaster, as any error in its completion could lead to a delay in your switch being processed.

All changes will take effect as soon as possible once received by the Scheme's administrators. If you need further information about the investment options, please refer either to your Membership Handbook or to the separate booklet "A Guide to Additional Retirement Savings" or the leaflet "Your Investment Routemap" (which you can obtain from the member website). You may also wish to consider seeking independent financial advice.

Firstly, select **ONE** of the following investment routes (tick **ONE** box only): I wish to select the **FREESTYLE** route I wish to select the **LIFESTYLE** route

If you choose the **LIFESTYLE** route this will apply to both your past AND your future contributions. The **LIFESTYLE** route has investment splits already predetermined by the Trustee board to move your funds from higher risk to lower risk investments as you approach your target retirement age.

You can only choose different investment funds/proportions if you have ticked the box above indicating that you wish to select the **FREESTYLE** route. If so, your choices can be **different** for your past and future contributions if you wish, or they can be **the same**, as indicated below.

Your past contributions

I would like all the contributions that I have already paid in to be invested as follows until further notice. Please make sure the proportions add up to 100% and use whole percentages only:

High Growth, High Risk Fund	<input type="checkbox"/>	%	Moderate Growth, Moderate Risk Fund	<input type="checkbox"/>	%
Low Growth, Low Risk Fund	<input type="checkbox"/>	%	Cash Fund	<input type="checkbox"/>	%

If you would like your future contributions to be invested **in the same way** as your past contributions, please tick this box and **leave the section below blank**:

If you would like your future contributions to be invested **differently** from your past contributions, please tick this box and **complete the section below**:

Your future contributions

I would like my future contributions to be invested **differently** from my past contributions, as follows. Please make sure the proportions add up to 100% and use whole percentages only:

High Growth, High Risk Fund	<input type="checkbox"/>	%	Moderate Growth, Moderate Risk Fund	<input type="checkbox"/>	%
Low Growth, Low Risk Fund	<input type="checkbox"/>	%	Cash Fund	<input type="checkbox"/>	%



Your details

Surname: Dr/Mr/Mrs/Miss/Ms _____

First name(s): _____

Email address: _____

Member Number: _____

Date of birth: _____

National Insurance no: _____

Your signature: _____

Date: _____

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Please return this form to:

**Novartis UK Pension Scheme,
Equiniti Paymaster,
Sutherland House, Russell Way,
Crawley, West Sussex RH10 1UH**

or by email to: **novartis@equiniti.com**